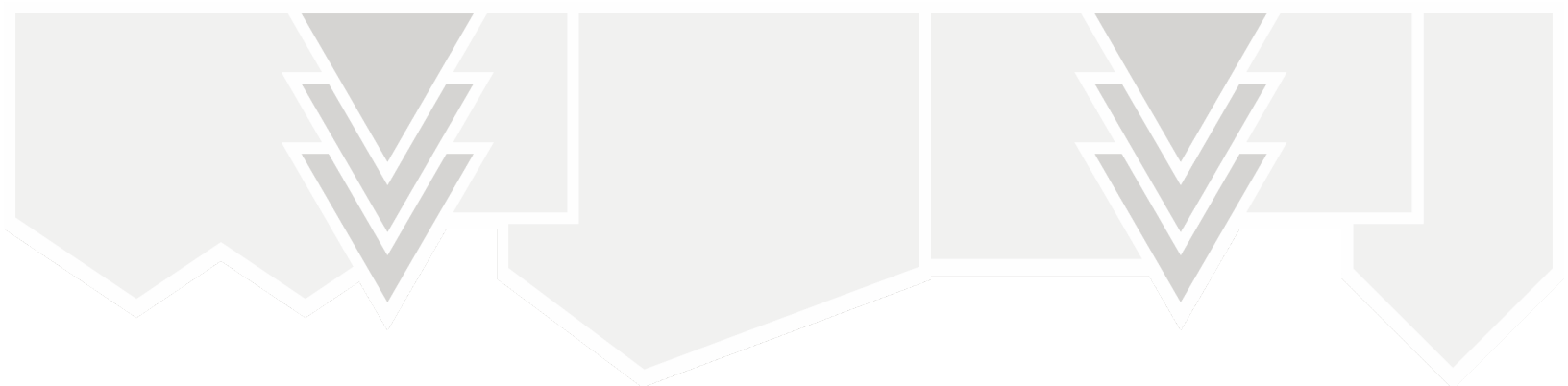




OREGON HOUSING & COMMUNITY SERVICES

MULTIFAMILY

Energy Program

OR-MEP Open Enrollment Application Guide (2026-Round 2)

Open Enrollment Open Date: July 15, 2026

Open Enrollment Closing Date: August 31, 2026, 5:00 PM PST

This application guide details the scoring and application process for OR-MEP Open Enrollment.



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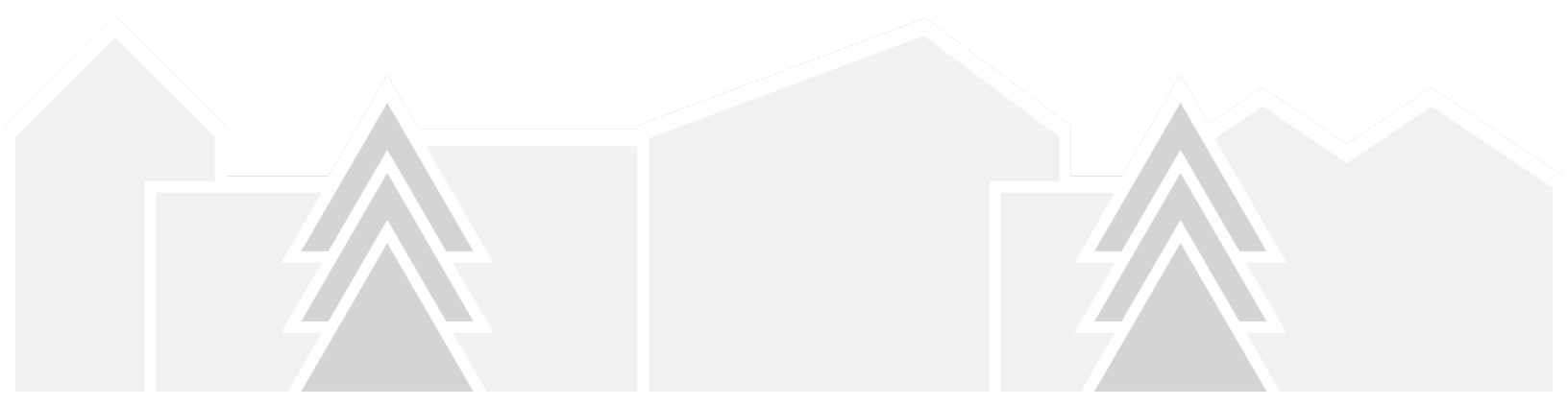


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Key Updates for OR-MEP Open Enrollment 2026-R2

Updates Since the Last OR-MEP Open Enrollment (2026-R1):

- Applications must now be **submitted through an online form** rather than emailed to us directly. The link to submit can be found in the application Excel document.
- **Updated Criteria 4** so projects within Portland are scored the same as all projects in Multnomah, Washington, and Clackamas counties.
- **Updated Criteria 7** to award higher points for non-profit or housing authority applicants that are the sole or primary developer of a project.

Introduction

Purpose

Oregon Housing and Community Services (OHCS) is accepting applications for the 2026 Round 2 Open Enrollment to enroll new construction or existing multifamily rental properties into the Oregon Multifamily Energy Program (OR-MEP).

OHCS anticipates releasing Open Enrollment rounds every six months. Apply now if your project meets these prerequisites:

- ☒ **Energy efficiency scope finalized within 6 months** of selection to reserve incentives.
- ☒ **Construction or upgrades start within 18 months** of selection.

Note: *If your project cannot meet these timelines or is awaiting other funding confirmations, please wait for the next round. OHCS prioritizes projects ready to proceed immediately and will enforce these deadlines. Projects that repeatedly miss deadlines or fail to make progress may be disqualified from future rounds.*

Enrollment Timeline

Enrollment Stage	Date
OR-MEP Open Enrollment - 2026 Round 2 Opens	Wednesday, July 15, 2026
OR-MEP Open Enrollment - 2026 Round 2 Closes	Monday, August 31, 2026, 5:00pm PST
Notice of Selected Projects Issued for OR-MEP Open Enrollment – 2026 Round 2	By Thursday, October 1, 2026

These dates may be subject to change at the discretion of OHCS.

OR-MEP Program Requirements

Program Summary

The Oregon Housing & Community Services' (OHCS) Multifamily Energy Program (OR-MEP) is a community-focused program that incorporates energy-efficient design in affordable multifamily rental housing. The program provides design assistance, cash incentives, and coordination with other regional programs.

OR-MEP funding helps reduce energy burden for low-income Oregonians through efficiency improvements and education in both existing buildings and new construction. The program prioritizes residents with low incomes, people of color, rural communities, non-English speakers, and those disproportionately impacted.

The OR-MEP Diversity, Equity, and Inclusion (DEI) Coalition advises on program accessibility, identifies participation barriers, and recommends policy improvements.

OHCS delivers OR-MEP with an implementation team including TRC, Dragonfly Consulting, Encolor, Elevate Energy, and Unrooz Solutions, providing oversight, technical assistance, and program coordination.

Program Requirements

For complete details on program requirements, please review the [OR-MEP Program Manual](#).

General Eligibility

- ◆ **Who Can Apply:** Eligible applicants include nonprofit organizations, for-profit businesses, and local government entities including, but not limited to, cities, counties, housing authorities, nonprofit community organizations, regional or statewide nonprofit entities and private individuals or corporations.
- ◆ **Property Requirements:** Existing or New Construction affordable multifamily rental properties with five (5) or more apartments per building are eligible to participate including low-rise, mid-rise, and high-rise multifamily buildings. Campus of five or more duplexes, triplex, and quadplexes are also eligible.
- ◆ **Location & Utility Service:** Projects must be in Oregon and must receive electric service from Portland General Electric or Pacific Power.
- ◆ **Heating System:** Project is currently (Existing Buildings only) or will be (New Construction only) heated by a hard-wired electrical heating system.
- ◆ **Affordability Agreement:** To meet [affordability requirements](#), the residents residing in at least 50% of the dwelling units must be at or below 80% AMI (area median income) and these units must remain affordable for a period of 10 years, unless superseded by other department funding resource requirements.
- ◆ **Incentive Eligibility:** The program can only provide incentives for measures that result in electric savings.

Open Enrollment Funding Sources, Set-Aside Categories & Allocations

Funding Sources

OR-MEP is funded through Oregon's [Public Purpose Charge](#) (PPC), which supports conservation in schools, low-income weatherization and housing, and renewable energy projects.

Originally established by Senate Bill 1149, the PPC required Portland General Electric and Pacific Power to collect 3% of revenues for energy efficiency and low-income programs. In 2021, House Bill 3141 extended the PPC through 2036, reduced the charge to 1.5%, and updated allocations.

- 0.30% – Schools
- 0.51% – Renewable Energy
- 0.55% – Low-Income Weatherization
- **0.14% – Low-Income Housing**

This **0.14%** funds OR-MEP and is administered by Oregon Housing and Community Services.

Funding Allocations (2023-2027)

OHCS anticipates \$27.8 million in funding for OR-MEP through 2027. This Open Enrollment framework outlines the estimated distribution of the funding.

Open Enrollment rounds are expected every six (6) months, ensuring projects launched throughout the year have access to funding and promoting equitable distribution across biannual cycles.

Table 1: OR-MEP Funding Calendar 2023-2027

Open Enrollment Round	Date of Open Enrollment Release	Date of Open Enrollment Close	Funding Availability	Estimated Units to Serve
2023-R1 [COMPLETE]	July 12, 2023	August 28, 2023	\$2,500,000	825 units
2024-R1 [COMPLETE]	Jan 15, 2024	Mar 1, 2024	\$2,500,000	825 units
2024-R2 [COMPLETE]	Jul 15, 2024	Aug 30, 2024	\$1,750,000	575 units
2025-R1 [COMPLETE]	Jan 15, 2025	Mar 3, 2025	\$1,750,000	575 units
2025-R2 [COMPLETE]	Jul 15, 2025	Sept 2, 2025	\$1,300,000	425 units
2026-R1 [COMPLETE]	Jan 15, 2026	Mar 2, 2026	\$4,500,000	1,500 units
2026-R2	Jul 15, 2026	Aug 31, 2026	\$4,500,000	1,500 units
2027-R1	Jan 15, 2027	Mar 1, 2027	\$4,500,000	1,500 units
2027-R2	Jul 15, 2027	Aug 31, 2027	\$4,500,000	1,500 units
TOTAL			\$27,800,000	9,225units

Set-Aside Categories – OR-MEP Open Enrollment – 2026 Round 2

For the OR-MEP Open Enrollment 2026-R2, OR-MEP has set aside the following funding amounts and reserves the right to add resources as needed to fully fund Projects:

Table 2: 2026-Round 1 OR-MEP Open Enrollment Set Aside Categories.

Project Type / Utility	Pacific Power Service Area	Portland General Electric Service Area	Total
New Construction	\$1,125,000	\$1,125,000	\$2,250,000
Existing Multifamily	\$1,125,000	\$1,125,000	\$2,250,000
TOTAL	\$2,250,000	\$2,250,000	\$4,500,000

Definitions

For the purposes of this Open Enrollment, the following terms have the following meanings:

- ◆ **BIPOC:** Black, Indigenous, People of Color. BIPOC communities, or communities of color, are identity-based communities that hold a primary racial identity that describes the racial characteristics of the community that its members share (such as being African American) that supports self-definition by community members, and that typically denotes a shared history and current/historic experiences of racism. The community may or may not also be a geographic community. Given that race is a socially defined construct, the definitions of these communities are dynamic and evolve across time.
- ◆ **Culturally Specific Organization (CSO):** A nonprofit organization designed to serve historically underserved communities least likely to apply for housing occupancy and that is:
 - representative of a community or significant segments of a community.
 - provides affordable housing to very low- and low-income households; and
 - can demonstrate primary target populations served to be 'least likely to apply', meaning there is an identifiable presence of a specific demographic group in the housing market area, but members of that group are not likely to apply for the housing without targeted outreach, including marketing materials in other languages for limited English proficient individuals, and alternative formats for persons with disabilities. Reasons for not applying may include, but are not limited to, insufficient information about housing opportunities, language barriers, or transportation impediments.
- ◆ **Culturally Responsive Organization (CRO):** An entity that comprehensively addresses power relationships throughout the organization, from the types of services it provides and how it maximizes language accessibility to its human resources practices-who it hires, how they are skilled, prepared and held accountable, to its cultural norms, its governance structures and policies, and its track record in addressing conflicts and dynamics of inclusion and exclusion, to its relationships with racial groups in the region, including its responsiveness to expectations. A Culturally Responsive Organization is one that is dynamic, on a committed path to improvement and one that is hardwired to be responsive to the interests of Communities of Color, service users of color and staff of color. Culturally responsive organizations hire and train culturally and linguistically diverse staff to meet the needs of the diverse communities they serve.
- ◆ **Rural & Non-Rural:** The data source for rural/urban designation is based on OHSU Office of Rural Health's Rural and Frontier Data¹.

¹ <https://www.ohsu.edu/oregon-office-of-rural-health/about-rural-and-frontier-data>

Enrollment Process

Application Submission Process

The OR-MEP Open Enrollment application must be submitted electronically using the form available on the OR-MEP website at: <https://oregonmultifamilyenergy.com/apply>

Completed Open Enrollment Applications should be submitted via online form to: OHCSMultifamilyEnergy@trccompanies.com

Applications must be submitted no later than Monday, August 31, 2026, at 5:00 PM PST. Any application submitted after this time will not be evaluated.

Application Review Process

1. **Application Ranking Process:** Applications submitted during this Open Enrollment are reviewed and ranked based on:
 - a. Complete application submission
 - b. Overall score (Scored Criteria)
 - c. Ranked from highest to lowest by score within the appropriate set-aside category.

OHCS, at its sole discretion, may choose not to award all available resources.

Applications are first ranked within each set-aside category. Projects with the highest scores will be recommended for funding as resources allow. If no projects meet the minimum score of 10 points or if a set-aside has no eligible projects, those funds will return to the OR-MEP incentive pool per set-aside definitions.

2. **Tie Breaking Rule:** If two (2) or more applications tie and funding availability is insufficient for all, priority will be given in this order:
 1. Project with an earliest construction start date.
 2. Project with higher combined points in BIPOC and High Priority Area Index (Energy Burden) categories
 3. Project with higher unit count if funding allows.

Scoring Categories & Weighting

Category	Max Total Points	% of Points
BIPOC (Community + Residents)	10	25%
High Priority Area Index (Energy Burden)	5	13%
Project located in an area with limited energy efficiency resources (Rural)	10	25%
Low-Cost Apartments	5	13%
Serving households with very low incomes	5	13%
Non-profit/housing authority	5	13%
Total	40	100%

Prioritization Criteria

The following criteria will be scored and will contribute to the Application Ranking Process as noted above.

Scored Criteria	# of Points	% of Total Points
1. Project is in a BIPOC community. Score will be populated in the Open Enrollment application based on the provided address. The data source is Affordable Housing Assessment Map, "Ethnicity and Race – Census Tract – Percent of BIPOC" layer. <i>Note: Percent thresholds and points are measured differently for rural and non-rural projects to account for varying conditions across the state. ²</i> <i>OR-MEP Intent: The intent of this criteria is to prioritize projects located in BIPOC communities.</i>		
Rural³ Projects		
% BIPOC in Census Tract: <5%	0	0%
% BIPOC in Census Tract: 5-12%	1	3%
% BIPOC in Census Tract: 13-19%	3	8%
% BIPOC in Census Tract: 20%+	5	13%
Non-Rural⁵ Projects		
% BIPOC in Census Tract: <15%	0	0%
% BIPOC in Census Tract: 15-29%	1	3%
% BIPOC in Census Tract: 30-44%	3	8%
% BIPOC in Census Tract: 45%+	5	13%

² Project must be located in Portland General Electric or Pacific Power electric service area to meet OR-MEP eligibility requirement. This requirement supersedes rural and non-rural definitions.

³ **Rural & Non-Rural:** The data source for rural/urban designation is [OHSU Office of Rural Health's Rural and Frontier Data](#).

Scored Criteria		# of Points	% of Total Points
2. Project serves BIPOC communities through culturally specific or responsive leadership. Projects may qualify under one of the following options: Option A (Rural & Urban): The project involves a BIPOC <u>Culturally Specific Organization</u> in a meaningful role such as owner/developer, property manager, or project partner. [1-5 pts] Option B (Rural Only): The property owner/developer is a BIPOC <u>Culturally Responsive Organization</u>. [3 pts] <i>OR-MEP Intent: The intent of this criterion is to prioritize projects that are led by culturally specific or culturally responsive organizations, ensuring that resources are directed to projects that are grounded in and accountable to BIPOC communities. This includes advancing efforts to prevent displacement, promote equitable access to housing, and increase representation of underserved BIPOC residents.</i>			
Option A: BIPOC Culturally Specific Organization option (Rural & Urban) [0-5 pts] Projects that are owned/developed, managed, or are partnered with a BIPOC Culturally Specific Organization are an indicator of a BIPOC community being reflected as residents of an affordable multifamily rental property.			
The project is not partnering with BIPOC Culturally Specific Organization.		0	0%
<i>Supporting Questions: none</i>			
The project is advertising and marketing the property in partnership with a BIPOC Culturally Specific Organization.		1	3%
<i>Supporting Questions:</i> - What is the name of the BIPOC Culturally Specific Organization? - Explain how the organization is effective in working with the BIPOC community in the project's region. [Narrative, max 300 words]			
The project is partnering with a BIPOC Culturally Specific Organization that: (a) is contributing to the design to improve the property to better meet the unique needs and preferences of the community. OR (b) will provide culturally sensitive support for current or future residents on a permanent basis.		3	8%
<i>Supporting Questions:</i> - What is the name of the BIPOC Culturally Specific Organization? - Explain how the organization is effective in working with the BIPOC community in the project's region. [Narrative, max 300 words] - How is the BIPOC Culturally Specific Organization contributing to the design or operation of the project? [Checklist as follows]			

Scored Criteria	# of Points	% of Total Points
<i>The BIPOC Culturally Specific Organization is currently or will be providing:</i> ☐ <i>Predevelopment outreach work, such as a survey and/or focus groups with current or potential future residents from the BIPOC community they serve.</i> ☐ <i>Resident placement services that connect BIPOC community members they serve to the property.</i> ☐ <i>Language and application support for prospective residents.</i> ☐ <i>Ongoing youth programs, such as childcare, tutoring, mentorship programs etc. at the property.</i> ☐ <i>Ongoing supportive services, such as language access services, physical and mental health services, home ownership support, financial literacy, education, cultural celebration etc.</i> ☐ <i>Cultural sensitivity training for the property staff.</i> ☐ <i>Other [text box for optional additional info]</i>		
A BIPOC Culturally Specific Organization: (a) is the sole or part owner of the property. <u>OR</u> (b) is currently (existing buildings) or will (new construction) manage the property.	5	13%
<u>Supporting Questions:</u> <i>What is the name of the BIPOC Culturally Specific Organization?</i> <i>Explain how the organization is effective in working with the BIPOC community in the project's region. [Narrative, max 400 words]</i>		
<u>Option B: BIPOC Culturally Responsive Organization option (Rural Only) [3 pts]</u> Projects that are owned or developed by BIPOC Culturally Responsive Organization (CRO) are an indicator of a BIPOC community being reflected as residents of an affordable multifamily rental property.		
A BIPOC Culturally Responsive Organization (CRO) owns or is developing the property.	3	8%
<u>Supporting Questions:</u> <i>CRO Identifying Activities - Organizations that meet the definition of a BIPOC Culturally Responsive Organization conduct many of the following activities. Please select the activities the organization is applying for OR-MEP funds and identifying as a BIPOC CRO is currently doing.</i> ☐ <i>Recruits, retains, and promotes staff that reflect the cultural diversity of the community they want to serve.</i> ☐ <i>Provides staff with training around DEI and culturally and linguistically appropriate service delivery.</i>		

Scored Criteria	# of Points	% of Total Points
☐ Has leadership and/or board members that reflect the BIPOC communities they want to serve. ☐ Has a plan/strategy for serving BIPOC communities (e.g., Affirmative Fair Housing Plan or another plan). ☐ Participates in partnerships with community groups and/or other agencies that target diverse cultural groups. ☐ Offers written materials and intake forms in languages that target the groups they want to serve in their service area. ☐ Has staff or provides professional interpreter services, at no cost, to all potential residents with limited English. ☐ Collects reliable demographic information to evaluate its impact with the BIPOC Community. ☐ Other [text box for optional additional info] 2. <u>Organization Composition</u>: At an organizational level, why is your organization well equipped to serve the needs of the BIPOC community? [Narrative, max 400 words] 3. <u>Community Relationships & Trust</u>: What existing community relationships and established trust with diverse cultural groups does your organization have to lead to BIPOC residents being reflected in the property applying for OR-MEP funds? [Narrative, max 400 words] 4. <u>Community Outreach</u>: What is your organization's community outreach plan for serving BIPOC communities? What will it look like if you are successful? [Narrative, max 400 words]		
3. Project's High Priority Area Index Score (Energy Burden). Score will be noted in the Open Enrollment application based on the project address provided. The data source is based on data found in Affordable Housing Assessment Map, "High Priority Area Index – Census Tract – Index" layer. <i>OR-MEP Intent: The intent of this criteria is to prioritize projects with high priority area index score, which is a metric defined in the Ten Year Plan: Reducing the Energy Burden in Oregon Affordable Housing (p 17). This index was created to identify locations more easily in Oregon with the greatest energy burden. The index includes a measure of energy burden along with other factors that are known to drive energy burden, including: affordability hardship due to low household income (economic driver); poor home energy efficiency due to older home vintage (physical driver); and housing inequity issues due to ethnicity/race (systemic driver).</i>		
High Priority Index Score: <1	0	0%
High Priority Index Score: 1.00 – 1.99	1	3%
High Priority Index Score: 2.00 – 2.99	3	8%
High Priority Index Score: 3.00+	5	13%

Scored Criteria		# of Points	% of Total Points
4. Project located in an area with limited energy efficiency resources.			
Score will be noted in the Open Enrollment application based on the project address provided. ⁴			
<i>OR-MEP Intent: The intent of this criteria is to prioritize projects in locations that are currently underserved by OR-MEP, and due to their location away from urban centers the projects are typically resource constrained due to high labor costs of energy upgrades tied to workforce shortages compared to projects located in populated urban areas.</i>			
Urban ⁵ in Multnomah County, Washington County, Clackamas County	3	8%	
Urban ⁵ outside Multnomah, Washington, Clackamas Counties	5	13%	
Rural ⁵	10	25%	
5. Project is Low-Cost Apartments (LCA).			
Is this property currently unsubsidized rental housing with no current or planned affordable regulatory agreement with a federal, state, or local agency? Low-Cost Apartments (LCA) are currently unsubsidized rental housing that maintains low rents without state or federal subsidies. The rents are affordable to residents with lower incomes, and who typically can pay no more than 30% of their income on rent and utilities. Low-Cost Apartment property owners have typically never participated in affordable housing programs (e.g., OHCS NOFAs, Housing Bureau NOFAs, LIHTC, HUD or USDA). To be eligible for OR-MEP incentives, applicants must agree to enter into a 10-year affordability agreement with OHCS, where the residents residing in at least 50% of the dwelling units are at or below 80% area median income. Learn more here: https://oregonmultifamilyenergy.com/faqs/			
<i>(Note: Projects that have an expired affordability agreement at the time of Open Enrollment application and are applying for new funds that will have an affordability agreement are not considered LCA. (e.g., an expired LIHTC project that is applying for new OHCS funds as part of larger capital upgrades is not considered LCA.)</i>			
<i>OR-MEP Intent: The intent of this criteria is to prioritize Low-Cost Apartments that are not currently subsidized and by enrolling in OR-MEP Low-Cost Apartments agree to meet OR-MEP affordability requirements by entering into a 10-year affordability agreement with OHCS, which will help preserve affordable and low-cost housing in Oregon. Low-Cost Apartments typically have small teams that own and operate the property and need more support than a traditional affordable housing owner and developer to navigate and participate in an affordable housing program.</i>			
No	0	0%	
Yes	5	13%	

⁴ Project location must be in Portland General Electric or Pacific Power electric service area to meet OR-MEP eligibility requirement of “project must receive electric service from Portland General Electric or Pacific Power”. This requirement supersedes rural and urban definitions.

Scored Criteria		# of Points	% of Total Points
6.	Project is serving households with very low incomes.		
The project is serving households experiencing very low income. Select the minimum affordability thresholds the project is serving.			
<i>Note: This criteria is measured differently for non-Low-Cost Apartment (LCA) projects and LCA projects and should align with selection made in above Criteria 5 – Project is Low-Cost Apartments (LCA).</i>			
OR-MEP Intent: The OR-MEP affordability requirement is that at least 50% of units serve residents that are at or below 80% area median income (AMI) and units must remain affordable for at least 10 years. The intent of this criteria is to prioritize projects that will go beyond the affordability requirements of the program and will have more affordable units serving households experiencing very low income.			
Non-LCA Project (federal or state subsidized):			
% of Affordable Units & Income Levels			
50% of units at or below 80% AMI		0	0%
100% ⁵ of units at or below 80% AMI		1	3%
100% ⁶ of units at or below 60% AMI		2	5%
100% ⁶ of units mix of 60% AMI and 30% AMI		3	8%
100% ⁶ of units at or below 30% AMI		5	13%
LCA Project (unsubsidized):			
Average Monthly Rent			
All average monthly rents by unit size at or below 80% HUD Limit ⁶		1	3%
All average monthly rents by unit size at or below 60% HUD Limit ⁷		3	8%
All average monthly rents by unit size at or below 30% HUD Limit ⁷		5	13%
7.	Applicant entity is a nonprofit or housing authority, serving as the lead or supporting developer/owner.		
To be eligible as a nonprofit, the applicant entity must be a recognized 501(c)(3) organization. To be eligible as a housing authority, the applicant entity must be a housing authority associated with a government entity while recognizing both independent development and partnership models.			
To be eligible as the lead developer, the nonprofit or housing authority must serve as the primary development entity or owner and retain overall responsibility and decision-making authority for the project. A for-profit developer or owner may participate only in a supporting, consulting, or advisory capacity and may not serve as a co-owner/developer or share primary responsibilities.			

⁵ Excludes units reserved for management or support staff.

⁶ Refer to HUD Income & Rent Limits by Year, County, and specifically the section called 2026 Income & Rent Limits / LIHTC, Tax Exempt Bonds found here: <https://www.oregon.gov/ohcs/compliance-monitoring/pages/rent-income-limits.aspx>

Scored Criteria	# of Points	% of Total Points
<i>OR-MEP Intent: The intent of this criteria is to prioritize nonprofits and housing authorities that are often more resources constrained than for-profit applicant entities.</i>		
Not a Nonprofit or Housing Authority	0	0%
Nonprofit or Housing Authority (supporting, minority role)	2	5%
Nonprofit or Housing Authority (sole or lead role)	5	13%
Total Maximum Points	40	100%

The following criteria will not be scored and include both prerequisite questions and informational questions for the program team to better understand your project.

Not Scored Criteria
PREREQUISITE 1: Will project team <u>finalize the energy efficiency scope within 6 months</u> of selection to reserve incentives? If selected for OR-MEP Open Enrollment, how soon will your project be ready to finalize its submittal for an OR-MEP incentive reservation? <i>OR-MEP Intent: The intent of this question is to confirm project will meet prerequisite requirements and finalize incentive reservation within 6 months of Open Enrollment selection.</i>
☐ Within 1 month
☐ 1 – 2 months
☐ 2 – 3 months
☐ 3 – 4 months
☐ 4 – 5 months
☐ 5 – 6 months
☐ More than 6 months
PREREQUISITE 2: If selected for OR-MEP funding in this Open Enrollment round, the project will <u>start installing energy upgrades within 1 year of Open Enrollment selection</u>. <u>Install/Construction Timeline:</u> - What is the anticipated <u>START DATE</u> for energy upgrade installation or construction? - What is the anticipated <u>COMPLETION DATE</u> for energy upgrade installation or construction? <i>OR-MEP Intent: The intent of this question is to confirm project will meet prerequisite requirements and start installing energy upgrades within 1 year of Open Enrollment selection.</i>
<Enter installation/construction start date>
<Enter installation/construction completion date>

INFORMATIONAL 1: If selected for Open Enrollment, will the project be able to proceed with the next steps of OR-MEP, including reserving incentives and installing energy upgrades?

Please confirm the following:

- Are all funding sources confirmed (e.g., other OHCS funding has been awarded)? If so, provide the funding name, confirmation date, and amount. If not, list pending sources and anticipated confirmation dates.
- Are there any other pending decisions that could prevent the project from moving forward if selected for Open Enrollment?

OR-MEP Intent: The intent of this question is to confirm that project can move forward and finalize OR-MEP incentives if selected for OR-MEP Open Enrollment.

☐ Yes (please provide details)

☐ No (please provide details)

INFORMATIONAL 2: Do you have an Energy Consultant, and third-party Verifier lined up for this project?

OR-MEP Intent: The intent of this question is to understand who you may be working with as an Energy Consultant and third-party verifier. If you do not have these roles defined yet, OR-MEP can help you find Energy Consultants who are familiar with the program and can serve in this role.

☐ Yes, if so state who.

☐ No, I need help to find one

☐ No, not yet, but I have someone in mind

☐ No, I do not plan to work with an Energy Consultant or Verifier.

INFORMATIONAL 3: Will the project be pursuing other energy efficiency program funding sources? Please describe. (e.g., Oregon Department of Energy, Energy Trust of Oregon, Portland Clean Energy Fund)

- After Open Enrollment selections are made, would you like us to share your project information with other energy programs to explore other funding opportunities?

OR-MEP Intent: The intent of this question is to support your project to maximize incentives by layering with other eligible programs and allow OR-MEP program staff to coordinate with these programs.

☐ Yes

☐ No

INFORMATIONAL 4: Is the applicant organization submitting multiple applications for different projects in this round of Open Enrollment? If so, does the organization have the capacity to move forward with all selected projects?

Score will be populated in the Open Enrollment application based on the provided applicant organization type.

OR-MEP Intent: The intent of this question is to confirm a project team's capacity to move forward with selected projects.

<PLEASE ENTER NARRATIVE RESPONSE>

INFORMATIONAL 5: Is this project intended to serve a specific resident population group?

If yes, please select the resident population group(s) from the list below. If the project serves the general population and is not targeted to a specific resident group, please select N/A.

Note: This question is for informational purposes only and will not impact scoring. It helps us better understand the resident communities being served.

☐ N/A	☐ Agricultural Workers
☐ Chronically Homeless	☐ Communities of Color
☐ Currently or Formerly Homeless	☐ Family/Workforce
☐ Foster Youth	☐ Intellectually or Developmental Disability
☐ Persons with HIV/AIDS	☐ Physical Disability
☐ Previously Incarcerated	☐ Seniors
☐ Serious and Persistent Mental Illness	☐ Substance Use Disorder
☐ Survivors of Domestic Violence	☐ Veterans
☐ Other, please describe	