

OREGON HOUSING & COMMUNITY SERVICES **Multifamily Energy Program**

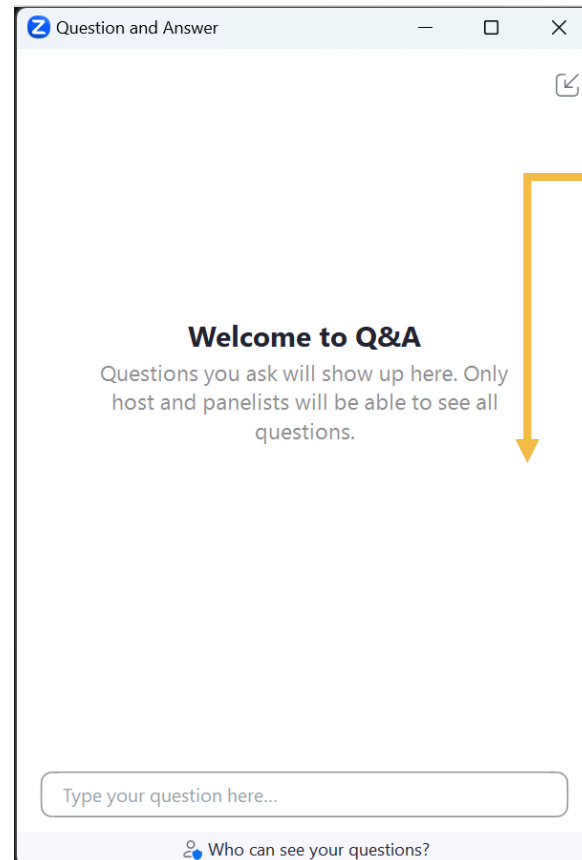
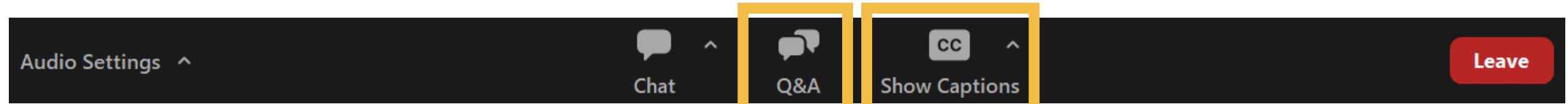
OR-MEP Open Enrollment | 2023 – Round 1

Date: July 20, 2023

Presenters: Mekha Abraham, Julia Sinex



How to Participate in Zoom



Q&A


Enter Questions
in Q&A window.
Questions will
be answered at
the end.

**Show
Captions**

Click “Show
Captions” to
enable captions
and select arrow
icon (^) to select
language.



Agenda

- ◆ **OR-MEP Program Overview**
 - ◆ **OR-MEP Program Updates Recap**
 - Website Updates
 - Program Manual
 - Open Enrollment Round 1 Open
 - ◆ **Open Enrollment Application Process**
 - Open Enrollment Requirements & Criteria
 - Live Demo of Application
 - ◆ **Q&A**
- 

OR-MEP Program Overview



Oregon Multifamily Energy Program (OR-MEP)

Cash incentives and design support for energy efficiency upgrades in affordable multifamily retrofits and new construction.

HVAC

Heating
Cooling
Fans
Smart Thermostats

WATER

Water Heaters
Pumps & Controls
Showerheads
Aerators

ENVELOPE

Windows
Insulation

LIGHTING & APPLIANCES

Kitchen Appliances
Outdoor Lighting
Indoor Lighting
Laundry

Funded through
Public Purpose
Charge from:

- Pacific Power
- Portland General Electric

OR-MEP Program Goal

To reduce the energy burden for residents across multifamily affordable housing.



Efficient Building Design

Influence building design to reduce energy consumption.



Efficient Building Use

Inform and engage residents on building use to reduce energy use/cost and increase comfort.

Oregon Multifamily Energy Program (OR-MEP)

◆ Eligibility Requirements

Any project pursuing OHCS Multifamily Energy Program (OR-MEP) incentives must:

- ✓ Be an existing or new construction multifamily property with at least 5 residential units per building (campuses of 5+ duplexes, triplexes, and quadplexes are also eligible)
- ✓ Receive electricity from Pacific Power or Portland General Electric
- ✓ Be heated by a hard-wired electrical heating system
- ✓ Meet program affordability requirements, where residents in at least 50% of units are at or below 80% area median income (AMI) and units must remain affordable for at least 10 years

OR-MEP Program Updates Recap

- ◆ Website Updates
- ◆ Program Manual
- ◆ Open Enrollment Round 1 Open

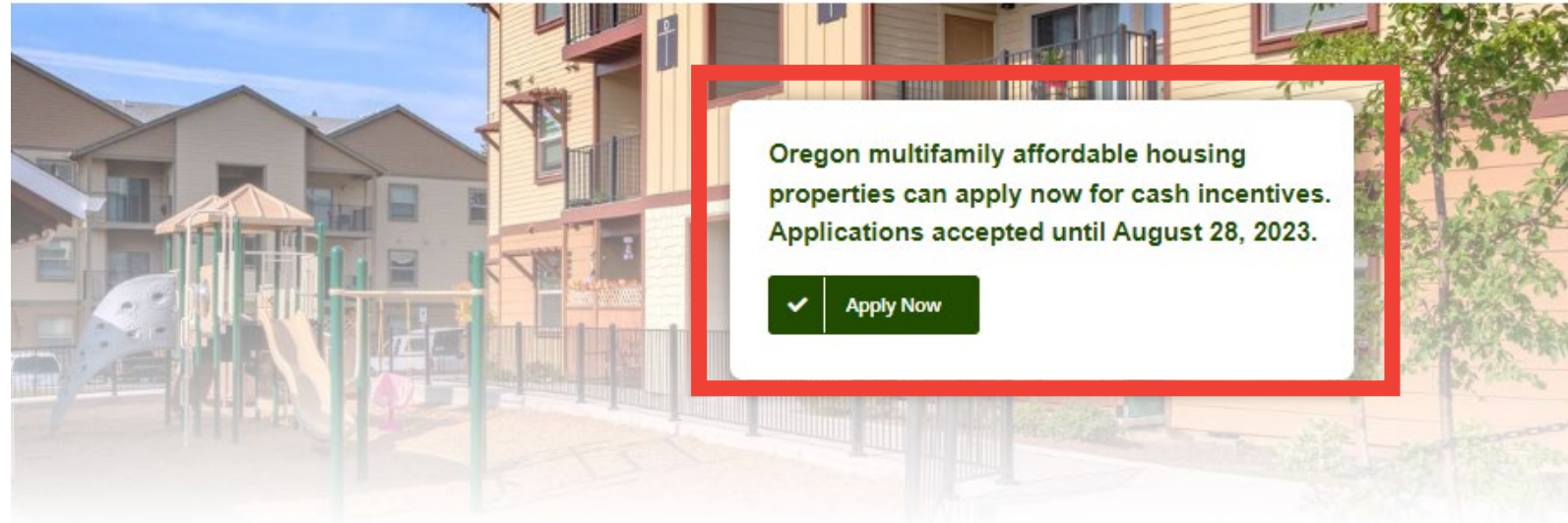


OR-MEP Website Updates

www.OregonMultifamilyEnergy.com

**“Apply Now”
page added for
Open Enrollment.**

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program

[Home](#)[Learn How to Participate](#)[Resources](#)[DEI Coalition](#)[Events & Trainings](#)[News](#)[Apply Now](#)

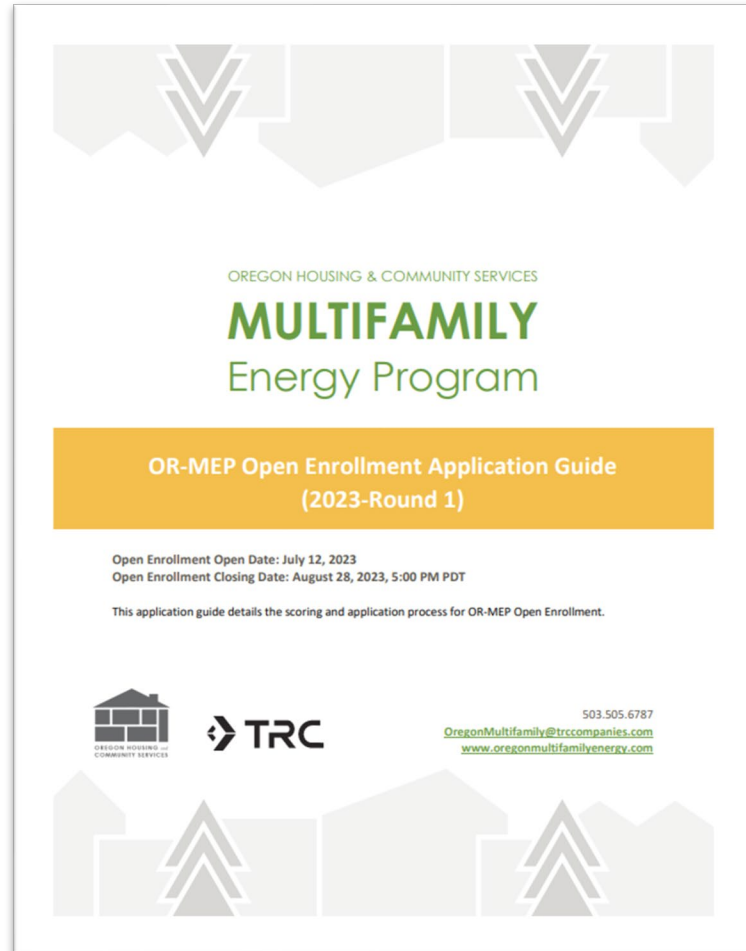
We strive to reduce energy burden for Oregonians living in multifamily affordable housing.

The Oregon Multifamily Energy Program (OR-MEP) from Oregon Housing & Community Services (OHCS) supports energy-efficient design of new and existing affordable multifamily properties. **We offer:**



OR-MEP Website Updates

www.OregonMultifamilyEnergy.com/apply





OREGON HOUSING & COMMUNITY SERVICES

MULTIFAMILY Energy Program

OR-MEP Open Enrollment Application Guide (2023-Round 1)

Open Enrollment Open Date: July 12, 2023
Open Enrollment Closing Date: August 28, 2023, 5:00 PM PDT

This application guide details the scoring and application process for OR-MEP Open Enrollment.

  503.505.6787
OregonMultifamily@trccompanies.com
www.oregonmultifamilyenergy.com

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program



[Home](#)

[Learn How to Participate](#) ▾

[Resources](#) ▾

[DEI Coalition](#) ▾

[Events & Trainings](#)

[News](#)

[Apply Now](#)



Apply for Incentives



Projects can apply for OR-MEP incentives during Open Enrollment phases **once every six months**.

Open Enrollment Status



Enrollment is currently **OPEN** and OR-MEP is accepting applications for funding through **August 28, 2023**. We encourage project teams to apply for this round if your project meets the following prerequisites:

- Project will finalize development of energy efficiency scope to reserve incentives within 6 months of Open Enrollment selection.
- Project will start construction or upgrades within 18 months of Open Enrollment selection.

To submit an application for funding, click below to view the application guide and download the application form.



[View Application Guide](#)



[Download Application](#)

Applications must be submitted no later than **Monday, August 28, 2023 at 5:00 PM PDT**. Any application submitted after this time will not be evaluated. Completed Open Enrollment Applications should be submitted via email to: OHCSMultifamilyEnergy@trccompanies.com.

OR-MEP Website Updates

www.OregonMultifamilyEnergy.com/apply

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program

[Home](#)[Learn How to Participate](#)[Resources](#)[DEI Coalition](#)[Events & Trainings](#)[News](#)[Apply Now](#)

Apply for Incentives



Projects can apply for OR-MEP incentives during Open Enrollment phases once every six months.

Open Enrollment Status



Enrollment is currently **OPEN** and OR-MEP is accepting applications for funding through **August 28, 2023**. We encourage project teams to apply for this round if your project meets the following prerequisites:

- Project will finalize development of energy efficiency scope to reserve incentives within 6 months of Open Enrollment selection.
- Project will start construction or upgrades within 18 months of Open Enrollment selection.

To submit an application for funding, click below to view the application guide and download the application form.

[View Application Guide](#)[Download Application](#)

Applications must be submitted no later than **Monday, August 28, 2023 at 5:00 PM PDT**. Any application submitted after this time will not be evaluated. Completed Open Enrollment Applications should be submitted via email to: OHCSMultifamilyEnergy@trccompanies.com.

OREGON HOUSING & COMMUNITY SERVICES

Multifamily Energy Program (OR-MEP)

OR-MEP Open Enrollment Application | 2023 - Round 1

Review Open Enrollment Application Guide posted on OR-MEP website [here](#) prior to completing this application form.

Instructions

- Click "Enable Editing" and "Enable Content" after opening this workbook at the top.
- You must have an internet connection while working in this application. If you see the "Invalid Address" warning, please confirm your internet connection.
- Submit an application for each project. The program defines a project as one building or a group of buildings on a property.
- Fill out all **light green shaded cells**. All other cells are locked and may have automated calculations based on applicant entered data.

For any questions or if you run into issues, please contact OR-MEP program staff.

Application Agreement

By submitting this application, the applicant agrees to the following:

- I have supplied true, correct and complete information in this application.
- I understand if project is selected for funding, it will be publicly announced and pertinent project information such as project name, location, number of units, and applicant entity may be shared.
- I have read, understand, and agree to abide by Program rules in the OR-MEP Program Manual.
- I understand this application does not guarantee funding.

Submit completed application via email to:

OHCSMultifamilyEnergy@trccompanies.com

APPLICATION SUMMARY

MAXIMUM TOTAL POINTS

31

COMPLETED APPLICATION TOTAL POINTS

0

WARNINGS

APPLICATION INCOMPLETE. Please review warnings below in column D

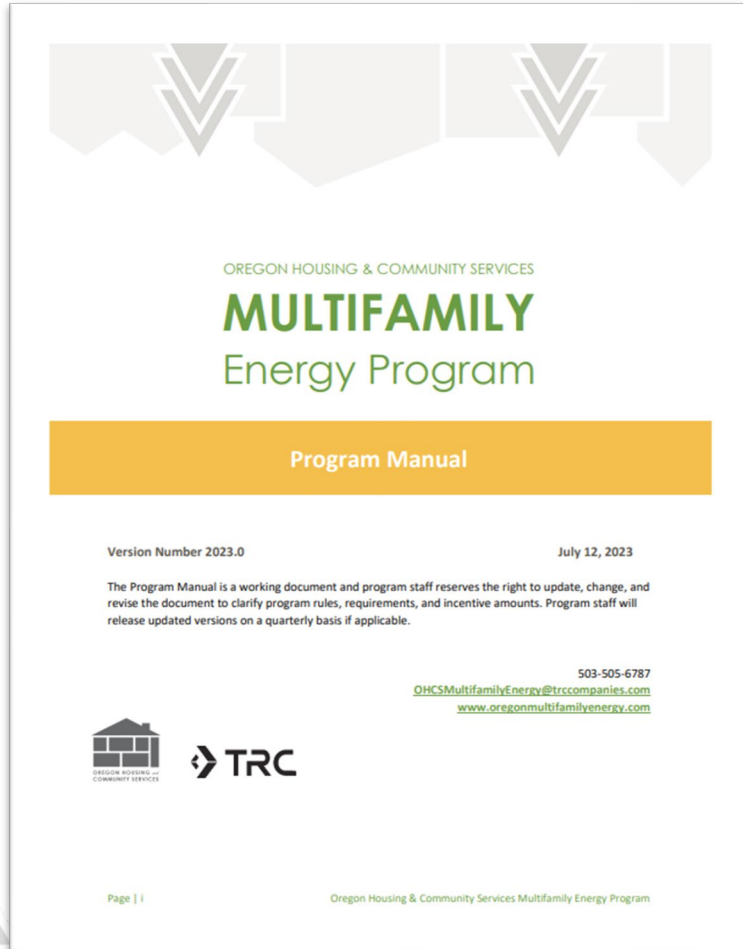
PROJECT INFORMATION

Project Name

Please enter response

OR-MEP Website Updates

www.OregonMultifamilyEnergy.com/resources



OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program



[Home](#)

[Learn How to Participate](#) ▾

[Resources](#) ▾

[DEI Coalition](#) ▾

[Events & Trainings](#)

[News](#)

[Apply Now](#)



Program Documents



[Program Manual](#)



[Incentives at a Glance](#)



[Open Enrollment Application](#)



[Open Enrollment Application Guide](#)

OR-MEP Website Updates

www.OregonMultifamilyEnergy.com/resources

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program



Home

Learn How to Participate ▾

Resources ▾

DEI Coalition ▾

Events & Trainings

News

Apply Now



Resources

Program Documents



Program Manual



Incentives at a Glance



Open Enrollment Application



Open Enrollment Application Guide

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program

Incentives at a Glance

Program Eligibility Requirements

The OHCS Multifamily Energy Program (OR-MEP) provides incentives for energy efficiency measures that result in electric savings. Any project pursuing OHCS OR-MEP incentives must:

- ✓ Be a multifamily property (existing or new construction) with at least five residential units per building. Campuses of five or more duplexes, triplexes, and quadplexes are also eligible.
- ✓ Be heated by a hard-wired electrical heating system.
- ✓ Meet program affordability requirements: residents in at least 50% of units are at or below 80% area median income (AMI) and units must remain affordable for at least 10 years.
- ✓ Receive electricity from Pacific Power or Portland General Electric.

Explore Program Pathways

OR-MEP offers three program pathways to fit all project sizes and budgets. Contact us to learn which pathway is right for you.



PATH 1: MENU

Are you looking to upgrade one or two elements of your property?

Select one or two measures from the lists on pages 2-5.



PATH 2: BUNDLED

Are you planning to improve multiple elements of your property?

Select three or more measures from the lists on pages 2-5.



PATH 3: WHOLE BUILDING

Are you looking to make property-wide upgrades and maximize your incentive?

Complete an energy assessment to improve efficiency across the property.

☎ 503.505.6767 📧 OHCSMultifamilyEnergy@trccompanies.com 🌐 www.oregonmultifamilyenergy.com



TRC
06/2023



Domestic Hot Water



HVAC



Appliances



Envelope



Lighting



Tailored Measure

*For complete measure requirements, review the Program Manual.

*Rural, Wildfire Resiliency and Smart Home bonus incentives may be combined with related standard measure incentives.

OR-MEP Program Updates Recap

- ◆ Website Updates
- ◆ **Program Manual**
- ◆ Open Enrollment Round 1 Open

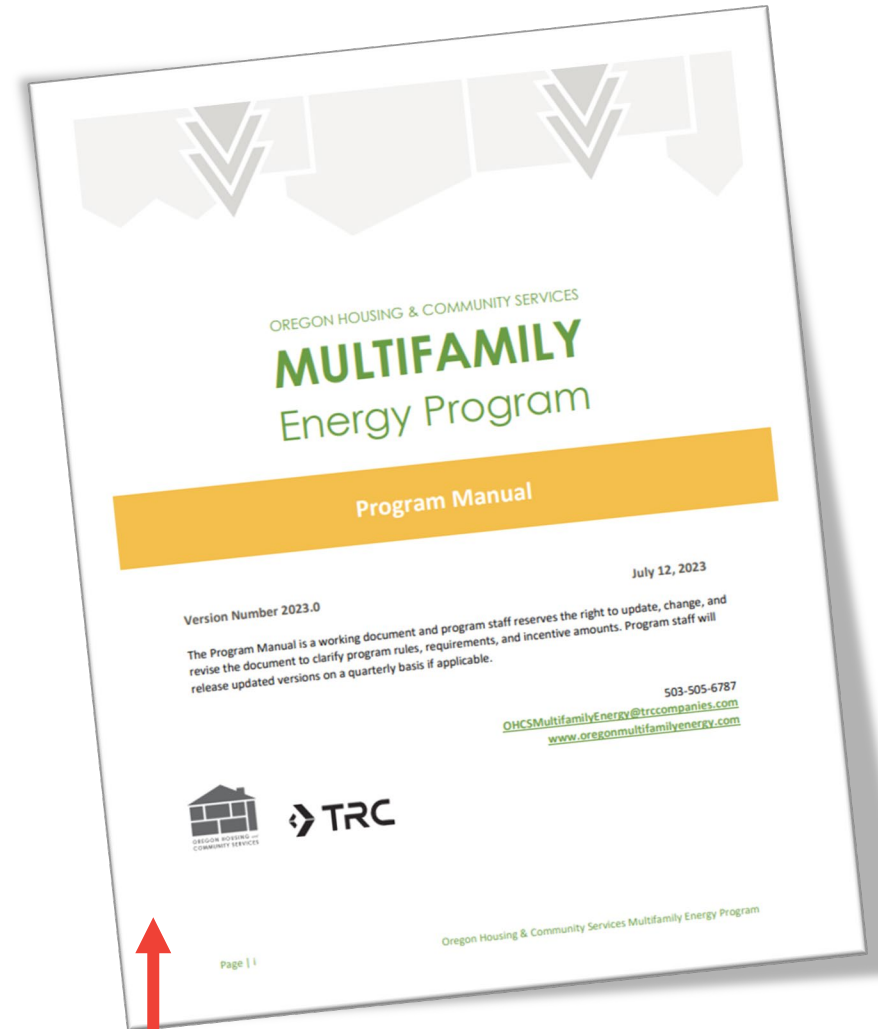


Program Manual v2023.0

OREGON HOUSING & COMMUNITY SERVICES Multifamily Energy Program

[Home](#)[Learn How to Participate](#)[Resources](#)[DEI Coalition](#)[Events & Trainings](#)[News](#)[Apply Now](#)

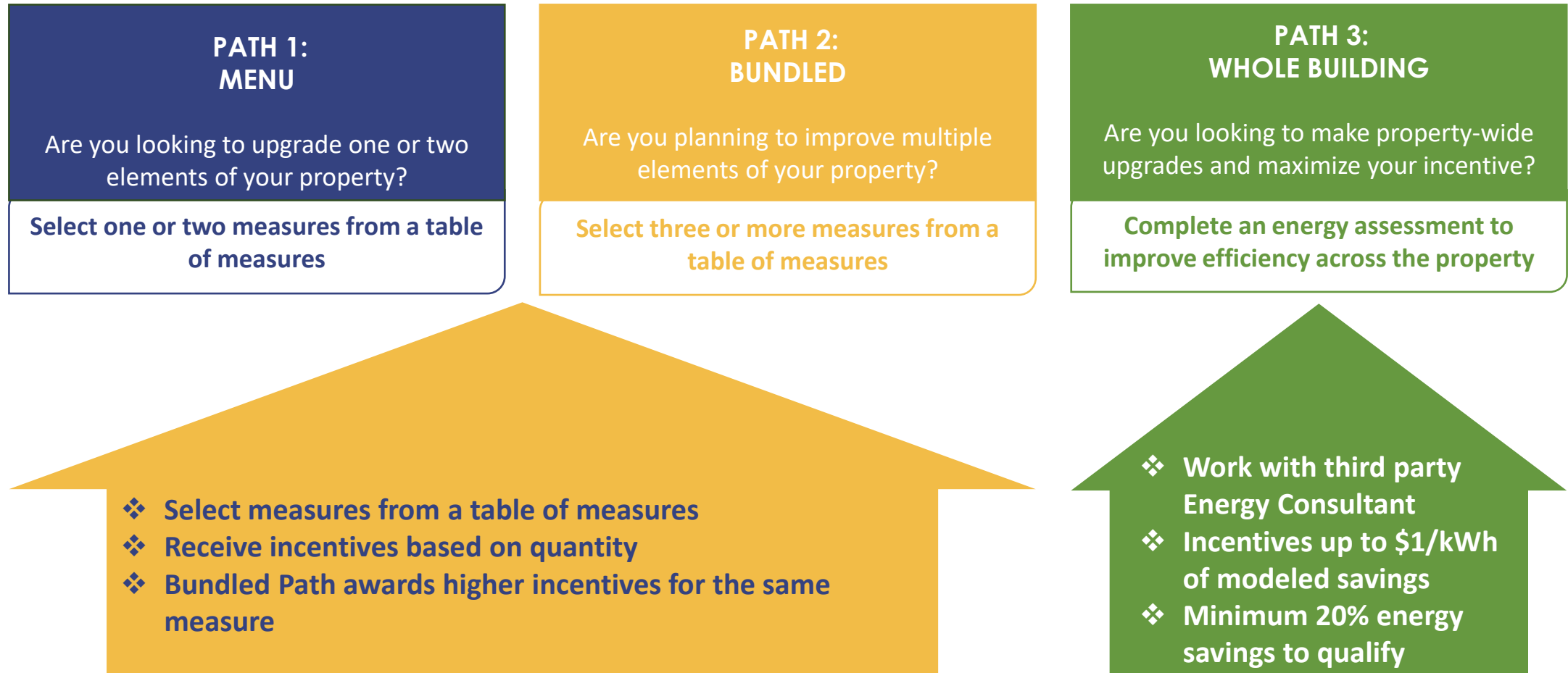
Program Documents

[Program Manual](#)[Incentives at a Glance](#)[Open Enrollment Application](#)[Open Enrollment Application Guide](#)

Find at:
www.OregonMultifamilyEnergy.com/resources/

What did not change

◆ Program Pathways Structure



What *did* change

- ◆ General eligibility
- ◆ Existing Building and New Construction Menu/Bundled Path measure table
- ◆ Introduced Tailored Measures
- ◆ Bonus Incentives

See Summary of Changes on page 5 of the [Program Manual v 2023.0](#) for complete list of updates

Program Manual

Summary of Changes

This is a summary of changes since version 1.2, published September 3, 2019.

Manual Version Number

- ◆ Version numbering convention update to program calendar year (YYYY) and iteration number (#) in the form of: YYYY.#.

General Eligibility

- ◆ Expanded eligibility to duplex, triplex, and quadplex projects where five or more buildings are on one site.

Participation Requirements

General Eligibility

- ✓ Existing or New Construction affordable multifamily properties with five (5) or more apartments per building are eligible to participate including low-rise, mid-rise, and high-rise multifamily buildings.
NEW: Campus of five or more duplexes, triplexes, and quadplexes are also eligible.
- ✓ Electric utility must be Portland General Electric or Pacific Power (Oregon only).
- ✓ Projects must be heated by a hard-wired electrical heating system to qualify for program funding.
- ✓ Affordability requirements: Residents in at least 50% of the dwelling units must be at or below 80% AMI and these units must remain affordable for a period of 10 years
- ✓ The program can only provide incentives for measures that result in electric savings.
- ✓ **NEW: Project in construction are eligible to apply for Open Enrollment**
 - *Note: If construction is complete the project is not eligible*

OR-MEP Program Updates Recap

- ◆ Website Updates
- ◆ Program Manual
- ◆ **Open Enrollment Round 1 Open**



Open Enrollment | 2023 – Round 1 Open

Enrollment Timeline

Enrollment Stage	Date
OR-MEP Open Enrollment - 2023 Round 1 Opens	Wednesday, July 12, 2023
OR-MEP Open Enrollment - 2023 Round 1 Closes	Monday, August 28, 2023, 5:00pm PDT
Notice of Selected Projects Issued for OR-MEP Open Enrollment – 2023 Round 1	By Wednesday, September 27, 2023

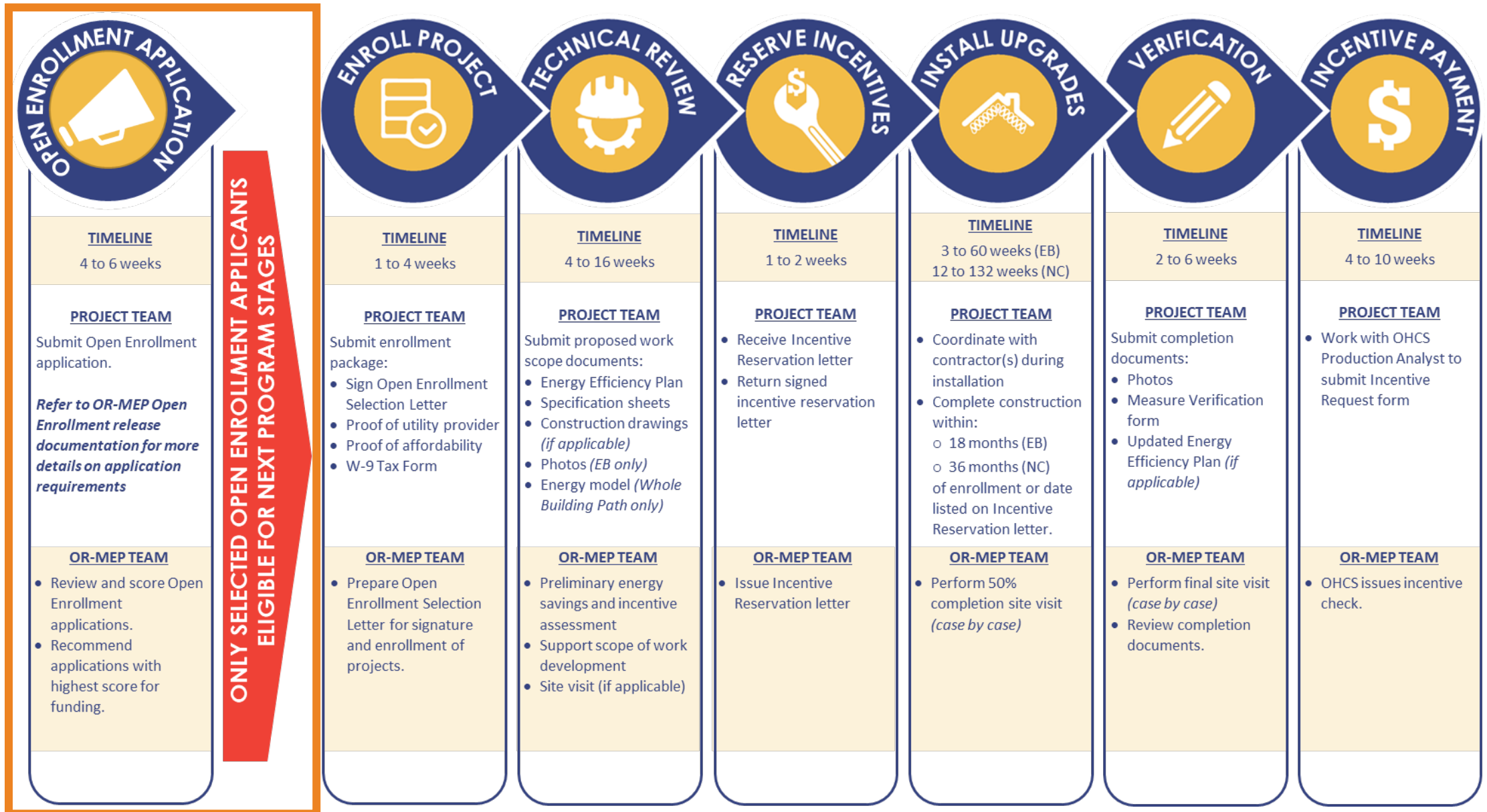
These dates may be subject to change at the discretion of OHCS.

Open Enrollment Application Process

- ◆ Open Enrollment Requirements & Criteria
- ◆ Live Demo of Application



OR-MEP Participation Process

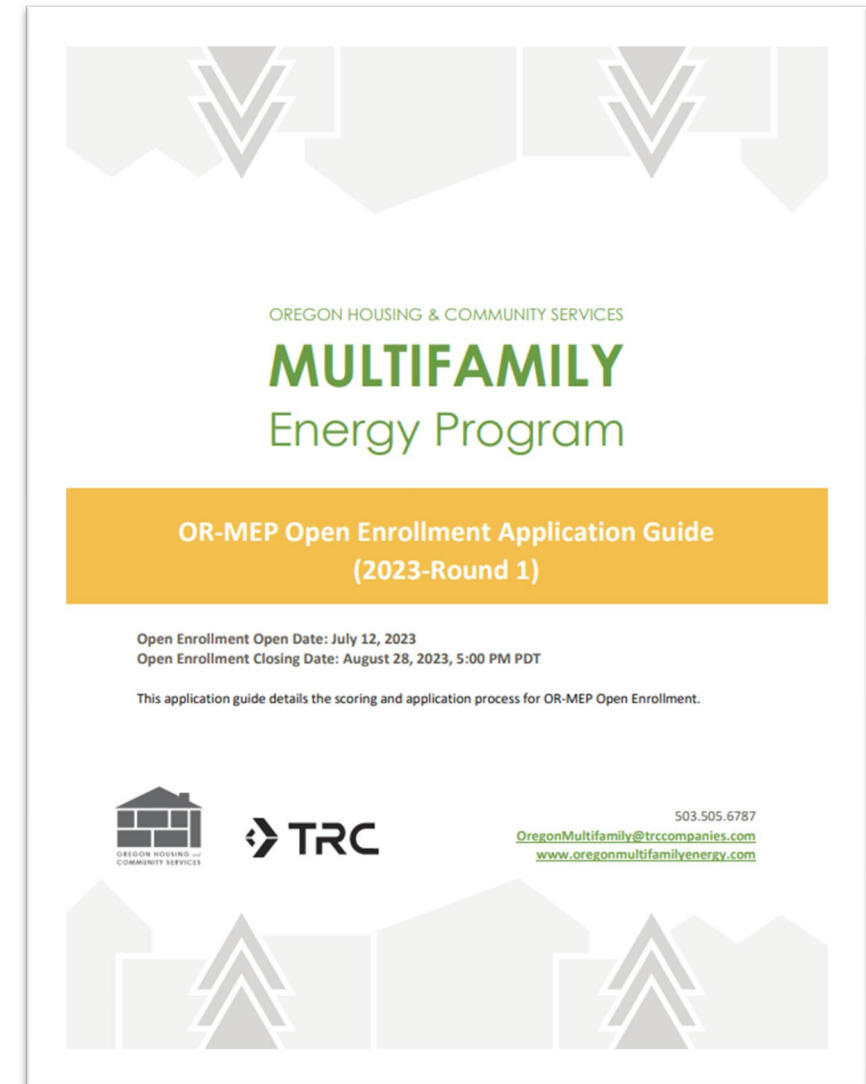


OR-MEP Open Enrollment Overview

- ◆ Enrollment process shifting from “first come, first served” to “competitive” with new DEI focused criteria to prioritize projects with highest need.
- ◆ Prioritization criteria co-created between Program Team & DEI Coalition.
- ◆ OR-MEP Open Enrollment rounds are scheduled to be open twice annually, every 6 months.

Scoring Categories & Weighting

Category	Max Total Points	% of Points
BIPOC (Community + Residents)	10	32%
High Priority Area Index (Energy Burden)	5	16%
Rural	5	16%
Naturally Occurring Affordable Housing (NOAH)	5	16%
Non-profit/government entity	2	6%
Energy Efficient Design	2	6%
First Time Participant	2	6%



www.OregonMultifamilyEnergy.com/apply

OR-MEP Open Enrollment Funding Calendar (2023-2027)



Open Enrollment Round	Date of Open Enrollment Release	Date of Open Enrollment Close	Funding Availability	Estimated Units to Serve
2023-R1	July 12, 2023	August 28, 2023	\$2,500,000	825 units
2023-R2	Dec 15, 2023	Jan 31, 2024	\$2,500,000	825 units
2024-R1	Jun 15, 2024	July 31, 2024	\$1,750,000	575 units
2024-R2	Dec 15, 2024	Jan 31, 2025	\$1,750,000	575 units
2025-R1	Jun 15, 2025	July 31, 2025	\$1,300,000	425 units
2025-R2	Dec 15, 2025	Jan 31, 2026	\$1,300,000	425 units
2026-R1	Jun 15, 2026	July 31, 2026	\$1,300,000	425 units
2026-R2	Dec 15, 2026	Jan 31, 2027	\$800,000	275 units
2027-R1	Jun 15, 2027	July 31, 2027	\$800,000	275 units
TOTAL			\$14,000,000	4,625 units



Funding rounds every 6 months to ensure equitable distribution of funding for next five years.

Project Type / Utility	Pacific Power Service Area	Portland General Electric Service Area	Total
New Construction	\$625,000	\$625,000	\$1,250,000
Existing Multifamily	\$625,000	\$625,000	\$1,250,000
TOTAL	\$1,250,000	\$1,250,000	\$2,500,000

2023 Round 1 Set Aside Categories

Should I Apply For OR-MEP Open Enrollment Funding Round 1?

OHCS anticipates releasing OR-MEP Open Enrollment rounds every 6 months. We encourage project teams to apply for this round if your project meets the following prerequisites if selected for OR-MEP funding in this Open Enrollment round:

- ☐ Project will finalize development of the energy efficiency scope to **reserve incentives within 6 months of Open Enrollment selection.**
- ☐ Project will **start construction or upgrades within 18 months of Open Enrollment selection.**

***Note:** If your project is not yet ready to commit to these timelines or are awaiting confirmation of other funding sources to confidently move forward, we ask that you wait for the next OR-MEP Open Enrollment round to apply. We want to prioritize projects that are ready to move forward immediately after being selected, and projects with an uncertain viability to move forward takes away a spot from another project that could benefit from funding in this round. OHCS will enforce these deadlines for any project selected from this Open Enrollment round. Project teams that show a repeated pattern of not meeting deadlines or not making progress to move forward may be disqualified from participating in future OR-MEP Open Enrollment rounds.*

Prioritization Criteria (Scored)

1. Project is in a BIPOC community. [0-5 points]

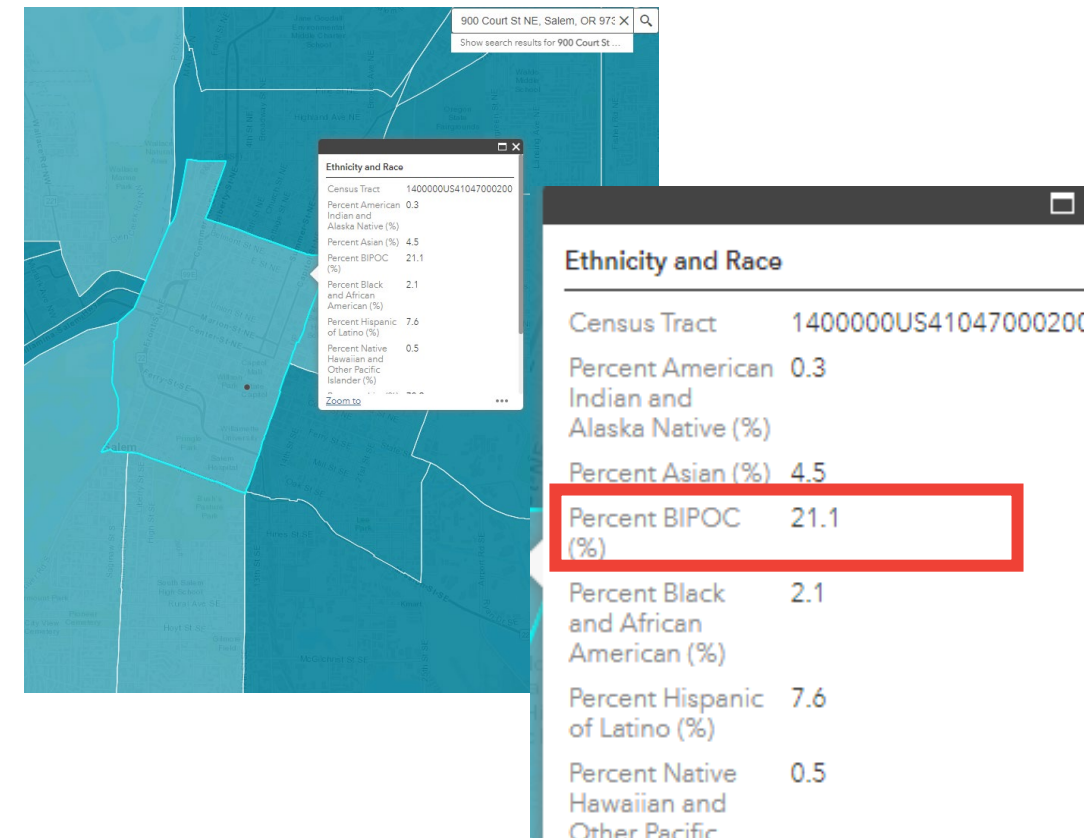
Score will be noted in Open Enrollment application based on project address provided. The data source is based on data found in [Affordable Housing Assessment Map, "Ethnicity and Race – Census Tract – Percent of BIPOC"](#) layer

- Program Intent: The intent of this criteria is to prioritize projects located in BIPOC communities.

	# of Points	% of Total Points
% BIPOC in Census Tract: <15%	0	0%
% BIPOC in Census Tract: 15-24%	1	3%
% BIPOC in Census Tract: 25-34%	3	10%
% BIPOC in Census Tract: 35%+	5	16%

Example: 900 Court Street NE, Salem OR 97301

- % BIPOC = 21.1%
- Project eligible for 1 point





Prioritization Criteria (Scored)

2. Project is primarily serving BIPOC communities. [0-5 points]

Score will be noted in Open Enrollment application based on self-attestation by applicant on current (*for existing properties*) or anticipated (*for new construction*) % of BIPOC residents in property. Applicant should make selection to the best of their current knowledge and goals of property. Please detail in narrative response (limited to 200 words) how applicant will ensure the selected % of BIPOC residents is currently or will be met. Specifically,

How do you plan to ensure that members of these communities are aware of the housing opportunity? Please describe planned outreach efforts and community resources that you will connect with/utilize to publicize to BIPOC communities the availability of housing opportunities created by the Project consistent with [Affirmative Fair Housing Marketing \(AFHM\) Plan](#). Some examples include: outreach partnerships with community, places of worship, community centers, stores that sell culturally specific products

- **Program Intent:** The intent of this criteria is to prioritize projects that are explicitly designed and located to address displacement of BIPOC residents and communities, and to ensure underserved BIPOC communities are represented as residents of property.

	# of Points	% of Total Points
% BIPOC Residents: 0%	0	0%
% BIPOC Residents: at least 25%	1	3%
% BIPOC Residents: at least 50%	3	10%
% BIPOC Residents: at least 75%	5	16%

Narrative responses that are blank, incomplete, or with insufficient detail to back up % selection will be scored 0 points by program staff.

- ✓ **Is your selection of anticipated BIPOC residents reasonable, based actual BIPOC size of community?**
 - Example: If there are 10% BIPOC in project's Census Tract area in Criteria #1, and you selected there will be at least 75% BIPOC residents, please provide sufficient detail how you will achieve that in your narrative response.
- ✓ **Did you provide sufficient detail in your narrative response?**
 - Refer to HUD's AFHM Plan for what to consider.
 - Be specific of community contacts you plan to engage.

Prioritization Criteria (Scored)

3. Project's High Priority Area Index Score (Energy Burden). [0-5 points]

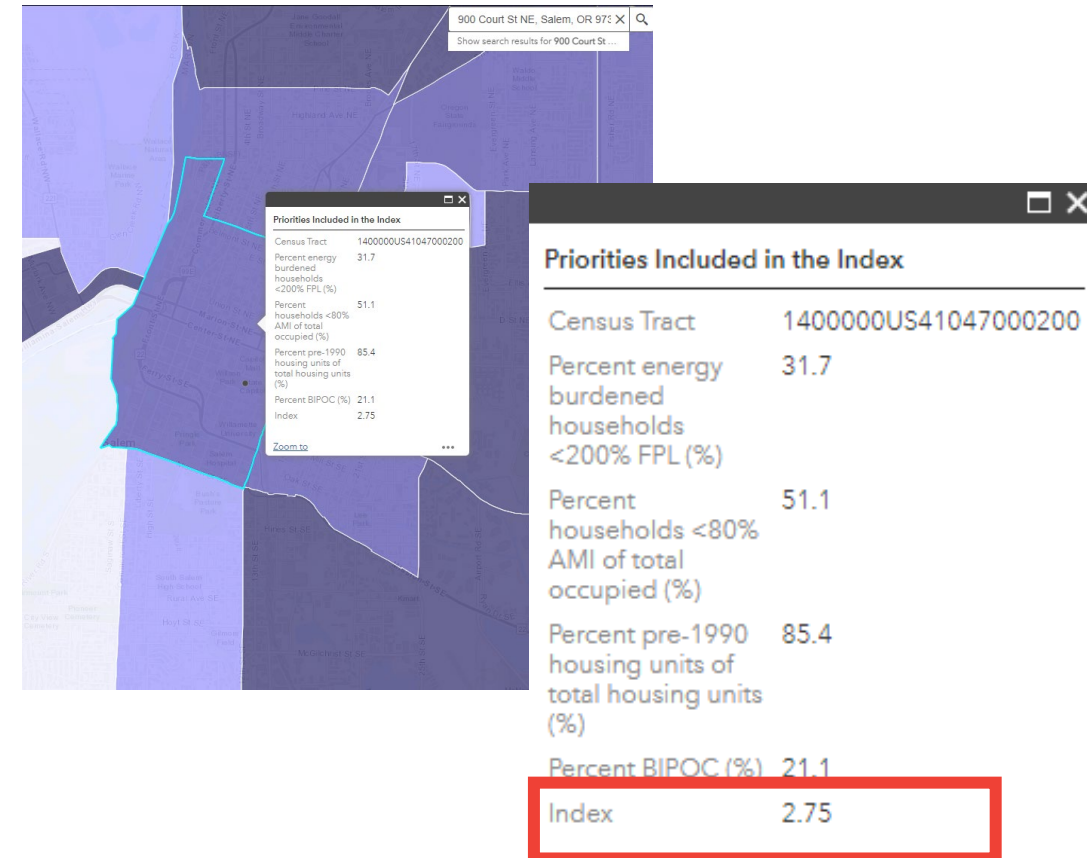
Score will be noted in Open Enrollment application based on project address provided. The data source is based on data found in [Affordable Housing Assessment Map, "High Priority Area Index – Census Tract – Index"](#) layer

- **Program Intent:** The intent of this criteria is to prioritize projects with high priority area index score, which is a metric defined in the [Ten Year Plan: Reducing the Energy Burden in Oregon Affordable Housing](#) (p 17). This index was created to identify locations more easily in Oregon with the greatest energy burden. The index includes a measure of energy burden itself along with other factors that are known to drive energy burden, including: affordability hardship due to low household income (economic driver); poor home energy efficiency due to older home vintage (physical driver); and housing inequity issues due to ethnicity/race (systemic driver).

	# of Points	% of Total Points
High Priority Index Score: <1	0	0%
High Priority Index Score: 1.00 – 1.99	1	3%
High Priority Index Score: 2.00 - 2.99	3	10%
High Priority Index Score: 3.00+	5	16%

Example: 900 Court Street NE, Salem OR 97301

- High Priority Area Index Score = 2.75
- Project eligible for 3 points



Prioritization Criteria (Scored)

4. Project is in a rural area. [0-5 points]

Score will be noted in Open Enrollment application based on project address provided. The data source is based on [OHCS' QAP 2022, p. 12-13](#) for “Balance of Non-Urban/Rural” region¹.

- Program Intent: The intent of this criteria is to prioritize projects in rural areas that is currently underserved by OR-MEP and due to their location away from urban centers the projects are typically resource constrained due high labor costs of energy upgrades tied to workforce shortages compared to projects located in urban areas.

	# of Points	% of Total Points
No	0	0%
Yes	5	16%

Example: 900 Court Street NE, Salem OR 97301

- Rural = No
- Project eligible for 0 points

¹“Balance of Non-Urban/Rural” excludes Portland Metro Counties (Clackamas County, Multnomah County, Washington County); cities of Eugene, Springfield, Salem, Keizer, Albany, Ashland, Bend, Central Point, Dallas, McMinnville, Medford, Newberg, Redmond, and Woodburn.

Prioritization Criteria (Scored)

5. Project is Naturally Occurring Affordable Housing (NOAH). [0-5 points]

Is this property currently unsubsidized rental housing with no active affordable regulatory agreement with a federal, state, or local agency? NOAH properties are unsubsidized rental housing that is affordable to residents with incomes between 60-120% of the area median income, and who typically can pay no more than 30% of their income on rent and utilities. NOAH property owners have typically never participated in affordable housing programs (e.g, OHCS NOFAs, Housing Bureau NOFAs, LIHTC, HUD or USDA). To be eligible for OR-MEP incentives, applicant must agree to enter into a 10 year affordability agreement with OHCS. Learn more here:

https://oregonmultifamilyenergy.com/wp-content/uploads/2020/09/OR-MEP_NOAH-Fact-Sheet_2020_09-08.pdf .

- Program Intent: The intent of this criteria is to prioritize Natural Occurring Affordable Housing that are not currently subsidized and by enrolling in OR-MEP NOAH properties agree to meet OR-MEP affordability requirements by entering into a 10-year affordability agreement with OHCS, which will help preserve affordable housing in Oregon. NOAH properties typically have small teams that own and operate the property and need more support than a traditional affordable housing owner and developer to navigate and participate in an affordable housing program.

	# of Points	% of Total Points
No	0	0%
Yes	5	16%

Prioritization Criteria (Scored)

6. Applicant entity is a nonprofit or housing authority. [0-2 points]

To be eligible as a nonprofit, the applicant entity must be a recognized 501(c)(3) organization.

To be eligible as a housing authority, the applicant entity must be a housing authority associated with a government entity.

- Program Intent: The intent of this criteria is to prioritize nonprofits and housing authorities that are often more resources constrained than for-profit applicant entities.

	# of Points	% of Total Points
No	0	0%
Yes	2	6%



Prioritization Criteria (Scored)

7. Is this planned to be a highly energy-efficient performing building? (e.g., net zero energy, passive house) [0-2 points]

Please describe how your project is planned to be a highly energy efficient performing building? Please specify the target level of energy performance for the building (e.g., net zero, passive house), the type of energy upgrades the project is considering, and how the project is equipped to achieve this target. Please demonstrate by providing details on current project team and their experience to achieve these design goals, and any previous experience or projects that will ensure feasibility of such goals.

- Program Intent: The intent of this criteria is to prioritize projects that are going beyond to reduce the energy burden for residents through the highest energy efficient building design.

	# of Points	% of Total Points
No	0	0%
Yes	2	6%

Narrative responses that are blank, incomplete, or with insufficient detail to back up “Yes” selection will be scored 0 points by program staff.

- ☒ **Is your project planned to be net-zero energy, passive house, or equivalent?**
 - Note: New construction projects that are designed to meet energy code or slightly above code are not considered net zero or passive house.
- ☒ **Did you describe the type of energy upgrades the project is considering to reach that high efficiency level?**
- ☒ **Did you describe how the project is equipped to achieve these energy goals?**

Prioritization Criteria (Scored)

8. Is this the applicant entity organization's first time applying for OR-MEP and they have never previously received OR-MEP funding? [0-2 points]

Please select yes if this is your applicant entity's first time applying for OR-MEP and you have never previously received OR-MEP funding.

- Program Intent: The intent of this criteria is to prioritize first time participation in OR-MEP.

	# of Points	% of Total Points
No	0	0%
Yes	2	6%

Application Submission Process

Enrollment Timeline

Enrollment Stage	Date
OR-MEP Open Enrollment - 2023 Round 1 Opens	Wednesday, July 12, 2023
OR-MEP Open Enrollment - 2023 Round 1 Closes	Monday, August 28, 2023, 5:00pm PDT
Notice of Selected Projects Issued for OR-MEP Open Enrollment – 2023 Round 1	By Wednesday, September 27, 2023

These dates may be subject to change at the discretion of OHCS.

Applications must be submitted no later than Monday, August 28, 2023 at 5:00 PM PDT.

Any application submitted after this time will not be evaluated. Completed Open Enrollment Applications should be submitted via email to: OHCSMultifamilyEnergy@trccompanies.com

Application Review Process

Enrollment Timeline

Enrollment Stage	Date
OR-MEP Open Enrollment - 2023 Round 1 Opens	Wednesday, July 12, 2023
OR-MEP Open Enrollment - 2023 Round 1 Closes	Monday, August 28, 2023, 5:00pm PDT
Notice of Selected Projects Issued for OR-MEP Open Enrollment – 2023 Round 1	By Wednesday, September 27, 2023

These dates may be subject to change at the discretion of OHCS.

Application Review Process

- ◆ **Applications in response to this Open Enrollment are reviewed and competitively ranked in accordance with the following:**
 - Complete application submission
 - Receive an overall score (for Scored Criteria),
 - Ranked highest to lowest by score in the appropriate set-aside.

Applications that have the highest scores within each set-aside category will be recommended for funding as allocated resources allow.
- ◆ **OR-MEP anticipates issuing notice of selected projects within 30 days of enrollment round closing.**

Application Support

Office Hours (July 26-August 23)

The OR-MEP team is hosting virtual office hours throughout Open Enrollment. Stop by to ask us questions about the application process, eligibility, and more.

You can also contact us at
(503) 505-6787 or
OHCSMultifamilyEnergy@trccompanies.com

July 26 | 10:30 – 11:30am

August 2 | 12:00 – 1:00pm

August 9 | 10:30 – 11:30am

August 16 | 12:00 – 1:00pm

August 23 | 9:00 – 10:00 am

Register at:

www.OregonMultifamilyEnergy.com/apply

LIVE DEMO OF OPEN ENROLLMENT APPLICATION

OREGON HOUSING & COMMUNITY SERVICES

Multifamily Energy Program
(OR-MEP)

OR-MEP Open Enrollment Application | 2023 - Round 1

Review Open Enrollment Application Guide posted on OR-MEP website [here](#) prior to completing this application form.

Instructions

- Click "Enable Editing" and "Enable Content" after opening this workbook at the top.
- You must have an internet connection while working in this application. If you see the "Invalid Address" warning, please confirm your internet connection.
- Submit an application for each project. The program defines a project as one building or a group of buildings on a property.
- Fill out all **light green shaded cells**. All other cells are locked and may have automated calculations based on applicant entered data.

For any questions or if you run into issues, please contact OR-MEP program staff.

Application Agreement

By submitting this application, the applicant agrees to the following:

- I have supplied true, correct and complete information in this application.
- I understand if project is selected for funding, it will be publicly announced and pertinent project information such as project name, location, number of units, and applicant entity may be shared.
- I have read, understand, and agree to abide by Program rules in the OR-MEP Program Manual.
- I understand this application does not guarantee funding.

Submit completed application via email to: OHCSMultifamilyEnergy@trccompanies.com

APPLICATION SUMMARY		WARNINGS
MAXIMUM TOTAL POINTS	31	APPLICATION INCOMPLETE. Please review warnings below in column D
COMPLETED APPLICATION TOTAL POINTS	0	
PROJECT INFORMATION		
Project Name		Please enter response
Project Street Address		

Follow along at:

<https://oregonmultifamilyenergy.com/apply/>



Q&A?

◆ Please type questions
via Q&A button.

Audio Settings ^

Chat ^

Q&A

CC ^
Show Captions

Leave

THANK YOU!

Oregon Multifamily Energy Program



www.OregonMultifamilyEnergy.com



OHCSMultifamilyEnergy@TRCcompanies.com



(503) 505-6787